03 PRESIDENT'S MESSAGE

04 HIGHLIGHTS OF FIRST HALF OF 2021
   6 POLICY-MAKING
   7 CONCRETE ACTIVITIES

12 2021 MID-TERM MONITORING REPORT

19 PARTNER COLLABORATIONS

24 MEMBERS' ZONE
   25 MEMBER HIGHLIGHTS
   30 INTERVIEW OF FABIÁN GARCIA-SAETTONE
   33 OUR ASSOCIATE SUPPLIER MEMBERS
   34 SHOWCASING OUR ASSOCIATE SUPPLIER MEMBERS

38 ABOUT GLMS
During the last 3 months, I have had the privileged and the honor to have been appointed President of GLMS for a 3rd consecutive term after two very exciting mandates and I would like to take this opportunity to thank all GLMS members for the renewed trust. During the last two terms we have been able to set very solid foundations to drive the success of our association in the titanic fight against Match Fixing and to protect Sports Integrity worldwide.

I am fully convinced that GLMS represents a tremendous vehicle not only for our Association and its members but also for all other key interested stakeholders, our communities, and our society as a whole.

GLMS’ last quarter has been extremely busy with all sport leagues coming to an end of a very compressed sport season and a lot of attention drawn on those teams with very low motivating factors. The beginning of the preliminary rounds of UEFA Champions League 2021-2022 have also been subject to specific monitoring by GLMS Integrity hubs, who have provided ad hoc integrity ratings on particular teams.

However, major sport competitions such as Euro 2020, Copa America 2020 as well as the Tennis tournaments of Roland Garros and Wimbledon have also generated a lot of attention. In particular, GLMS set up for the first time an internal ad hoc monitoring group for its members, who met various times with the GLMS Integrity Hub team and the General Secretariat during the Euro 2020 and Copa America 2020 competitions to follow and assess the development of the tournaments, in parallel to an institutional level working group in which GLMS participates with UEFA and local national platforms.

Another important work stream to which GLMS contribution was highly valued has been the FLAGS (Football Local Alerts Global Strategy) Project, set up by the Council of Europe Network of National Platforms (Group of Copenhagen) to fight manipulation in football, with the support of FIFA, to bring together the main actors of the sport integrity community pool expertise, resources and analyses.

On the Institutional side, the participation of GLMS to the second statutory meeting of the Macolin Convention’s Follow-Up Committee, online, including the Parties to the Convention and the Observers, has been another major highlight of the quarter. GLMS was represented by Cassandra Fernandes, Legal and Projects Manager, and myself, delivering the Committee an update on GLMS activities, and reiterating the importance of the lotteries within the national context and platforms in tackling sports manipulations. This is an important acknowledgement not only to our institutional credibility, but above all, to the quality of the technical and strategic contribution by GLMS and its members to the Council of Europe over the few years.

GLMS did also contribute to the success of the workshop Integrity in Sport: Tackling the manipulation of Sport competitions, organised by INTERPOL and the IOC, currently implementing a Global Capacity Building and Training Program to assist countries and sports organizations to address the challenge posed by competitions manipulation.

I would like to take this opportunity to also congratulate the recently appointed new GLMS Executive Committee and wish its members the very best of luck for the new engagement and responsibilities for the new mandate.

Finally, I encourage you all to continue to stay vigilant and strong in the face of mutant variants of the COVID-19 virus.

You stay safe and be healthy.
Ludovico Calvi
President - GLMS
HIGHLIGHTS OF THE FIRST SIX MONTHS OF 2021
GLMS NEW EXECUTIVE COMMITTEE ELECTED AT GENERAL ASSEMBLY

During GLMS’ regular General Assembly Meeting of its membership, this year exceptionally held online due to the ongoing pandemic, the Executive Committee of GLMS for the period 2021-2023 was elected. The elected members of the Executive Committee of The Global Lottery Monitoring System – GLMS for the term 2021-2023 are (in alphabetical order)

- Mr. Ludovico Calvi, Lottomatica, Italy (Chair/President)
- Mr. Lat Diop, LONASE, Senegal
- Mr. Younès EL Mechrafi, MDJS, Morocco
- Ms. Lori Sullivan, OLG, Canada

The nominees of WLA and EL were also validated:
- Mr. Michael Fitzsimons, HKJC, Hong Kong – WLA nominee
- Mr. Fabián García – Saetonne, La Banca de Quinelas, Uruguay – WLA nominee
- Mr. Gilles Maillet, FDJ, France – EL nominee (Vice-Chair)
- Mr. Jens Nielsen, Danske Spil, Denmark – EL nominee
POLICY-MAKING

GLMS participates in Macolin Convention’s Statutory Follow Up Committee meeting

On 23-24 June, the Council of Europe concluded the second statutory meeting of the Macolin Convention’s Follow-Up Committee, online, including the Parties to the Convention and the Observers. GLMS, represented by its delegate Cassandra Fernandes, Legal and Projects Manager, as well as Ludovico Calvi, GLMS President, delivered an update on GLMS activities, and reiterated the importance of the lotteries within the national context and platforms in tackling sports manipulations. The new bureau was also elected. Read more.

GLMS participates in UNODC development of landmark report on safeguarding sport from corruption

GLMS Legal and Projects manager, Cassandra Fernandes participated in in May 2021 in a review of the draft chapter on money-laundering and illegal betting on sport, which will be integrated into UNODC’s forthcoming Global Report Safeguarding Sport from Corruption. Read more.

(image © UNODC)
HIGHLIGHTS OF THE FIRST SIX MONTHS OF 2021

GLMS participates in Council of Europe EPAS’ Sport and Human Rights Forum

The EPAS Division, following the meeting of the Committee of Ministers for sport, organised a forum on sport and human rights on 1 June 2021 addressing human rights issues and sport in various topics: access to justice, media rights, data protection, migrant athletes, at which GLMS was present, in its status as an observer to the Macolin Convention, represented by Ludovico Calvi and Cassandra Fernandes.

CONCRETE ACTIVITIES

GLMS’ first partner project, Integrisport ERASMUS+ ends successfully and paves the way for the launch of the follow up project, Integrisport Next

GLMS’ partner project, Integrisport Next, co-financed by the EU (ERASMUS+) and coordinated by CSCF Foundation for Sport Integrity, has had a great kick-off. The Project educates law enforcement agencies and judiciary in investigating and tackling sports manipulations and GLMS is a partner, contributing with the betting stakeholder perspective. The fact-finding missions, carried out online with various national stakeholders in the partner countries, Cyprus, Malta, Georgia, Finland and Estonia, has set the foundation for awareness raising sessions. The project follows on from its first successful project, Integrisport, which ran from 2019-2021 and had a significant impact on the collaboration between law enforcement and other stakeholders, including, relevantly to the betting sector, a better mutual understanding of the challenges faced and the potential for information collection. The first project institutional and national law enforcement agencies also showed their support for the topic with a Joint Statement.

“I was delighted to see the involvement of GLMS in such an innovative project, giving us and our members a direct access to a stakeholder group, who is often difficult to access, because of the sensitive nature of their work. We at GLMS are fully aware that LEA and judiciary authorities are such an important group when it comes to dealing with criminal aspects of manipulations of sports competitions – and often there is a lack of understanding leading to lack of trust, which we need to neutralise.

We were also very pleased to note that GLMS and its members had a very active participation in the project and that the feedback was very positive. We really look forward to the next project with the objective to enhance the engagement of our members with law enforcement and judiciary bodies to the research phase, including understanding the various target countries’ scenarios and challenges faced in tackling the phenomenon of match-fixing on a national and international scale.”

Ludovico Calvi
President - The Global Lottery Monitoring System (GLMS)

We all stand against manipulations in sport!
Council of Europe launches Football Local Alerts Global Strategy (FLAGS) project

FLAGS builds upon the achievements of the Global Football Alert Analysis Workshop (GFAAW) set up by the Council of Europe to fight manipulation in football, with the support of FIFA, to bring together the main actors, pool their expertise, resources and analyses. FLAGS aims at identifying ‘flagged’ teams to be notified to national platform coordinators, together with law enforcement authorities in order to be monitored for a determined period of time. FLAGS also aims at providing a secure space for the sharing and analysis of relevant information. GLMS is one of the partners of the project.

GLMS participates in NASPL online education event

GLMS President Ludovico Calvi, together with Legal and Projects Manager, Cassandra Fernandes, last month delivered an education session on sports betting integrity at the North American Association of State and Provincial Lotteries (NASPL).

GLMS participates in Brazilian Gambling Law Committee Panel in ‘Rules of the Game’ Series

Initiating the public activities of the OAB/DF Gaming Law Committee of the Brazilian Bar Association, “The Rules of the Game” series kicked off with an inaugural seminar “Brazil seen from outside”. Cassandra Fernandes, GLMS Legal and Projects Manager, participated together with other international speakers who know and follow the Brazilian and global markets.
HIGHLIGHTS OF THE FIRST SIX MONTHS OF 2021

GLMS contributes to University of Lausanne course on Regulation of Global Sport

18 May 2021. The GLMS team last month contributed to the prestigious Regulation of Global Sport course run by the University of Lausanne each year. Read more.

GLMS is a partner of the E-sports law series of the Berkeley Global Society Institute of Entertainment and Sport. BGS is a nonprofit, educational network of legal professionals who received all or part of their legal education at the University of California, Berkeley.

GLMS’ legal and projects manager, Cassandra Fernandes, was part of the Law In Sport Football Law Conference on a panel on 17 May 2021 discussing corruption issues and law in football with Kevin Carpenter, Senior lecturer in sports law at Manchester Metropolitan University and Christina Philippou, Director of Postgrad Curriculum at Portsmouth University.
HIGHLIGHTS OF THE FIRST SIX MONTHS OF 2021

GLMS participates in strategic partner event, SBC Digital Italy, discussing the latest updates in the Italian Gaming industry

17 February 2021. GLMS President Ludovico Calvi participated in a panel about getting ahead of the curve regarding gaming regulation explaining GLMS’ close links working with gaming operators and regulators to preserve sporting integrity through suspicious betting pattern detections and the fight against the proliferation of the illegal market.

GLMS at the World Lottery Association webinar on Unauthorized Lottery and Sports Betting operations

16 March 2021. The successful event for WLA and GLMS members welcomed almost 200 participants including a keynote on blockchain and cryptocurrencies in the lottery sector (by Scott Carlson of Kudelski Security) and touching on topics presented by WLA (and GLMS) members on payment methods and associated risks (Douglas Robinson and Brian Uy from Hong Kong Jockey Club), and bet-on lotteries and courier services (Pinou Thong and Dominic Gourges from Loto Québec. GLMS Legal and Project Manager, Cassandra Matilde Fernandes, delivered a session on illegal sports betting, discussing the definition as found in the Macolin Convention, legal implications and its interpretation, as well as how fighting illegal sports betting is an important element of the larger fight against sports manipulations.
HIGHLIGHTS OF THE FIRST SIX MONTHS OF 2021

Joint WLA-EL Sports betting webinar and sports integrity session with GLMS on moving on from the pandemic

25 March 2021. GLMS, together with Interpol (Claudio Marinelli and Dieter Braekeveld), IOC (Friedrich Martens) and UEFA (Vincent Ven), shared lessons from the pandemic, information for lotteries and dealing with the upcoming Tokyo Games & Men’s European Football Championship at the annual sports betting seminar, this year held online, co-organised by GLMS co-founding collective members, European Lotteries and World Lottery Association. GLMS legal and project manager, Cassandra Fernandes discussed integrity issues that arose during the pandemic and what lottery members should look out for in 2021, as the effects of the pandemic have left their mark. Read here.

INTERVIEWS

An interview with Online Gambling Business Magazine, LoginCasino, about the value of data and protecting sports

GLMS President, Ludovico Calvi, discussed the impact that COVID-19 has had on the betting industry, how operators have engaged and how GLMS reacts to increased levels of betting fraud, cryptocurrency, new tech, and best tools to prevent against match-fixing. Read the interview here (as well as the one from our Croatian member, Hrvatska Lutrija).
MID-TERM MONITORING REPORT
INTRODUCTION

GLMS has had a busy first six months of 2021, generating a number of alerts, and explaining the odds movements so that members and partners can better evaluate the trends and activities before taking action. We also provided in-depth tours and workshops on our platform and related operational activities to our members as well as valued partners and country beneficiaries of our partner projects.

Operationally, we conducted our first internal adhoc working group on the UEFA Men’s European Football championship and worked with UEFA in a multistakeholder working group during the tournament.

GLMS noticed that a lower number of matches were being affected/postponed due to the coronavirus in the last few months and ending their seasons. However, we had again discovered irregular betting patterns in familiar teams and sports and endeavoured to gather as much information and inform our members and partners, allowing our members to make informed decisions on their offers, and also to contribute better to their national work on prevention, detection and sanctioning of manipulations of sports competitions.

We really depend on the active involvement of our members and partners because we redistribute this information into our network of members and use this to compile thorough integrity reports, record trends and overall better read the market to send out as accurate information on potentially upcoming fixtures as possible. It also allows us to arm our members with enough information to be able to fruitfully contribute to their national coordination in fighting and preventing cases of sports manipulations.

GREEN NOTIFICATIONS EXPLAINED

When an odds movement appears suspicious, our team investigates further (e.g. looking at related team news, checking in with our local member) and then if we can explain away the significant movement, we give it a green notification. GLMS operations team have a logical approach, looking globally but are also in direct contact with our local members. The green notifications are, on the one hand, important for traders on the ground, but they also help notice other trends, such as certain teams or competitions appearing frequently beyond the betting stakeholder. Such information is useful for our member to provide their national platforms or other national stakeholders, as information beyond sports betting may have been collected and it therefore contributes to a wider context of identifying possible manipulations.
In Q1 and Q2 of 2021 (January - June 2021), GLMS alerted 56 matches to their partners. The alerts mainly concerned football (47 alerts). Part of the alerts were also sent to FIFA, UEFA, local sport organisations and law enforcement authorities. The remaining alerts were sent to the International Olympic Committee (IOC), the E-Sports Integrity Commission (ESIC) and The International Tennis Integrity Association (ITIA). 29 detailed monitoring reports were also prepared upon request from our members, detailing the game in question, assessing the play by play action and determining reasons for and against concern of manipulation of the event.
ALERTS AND NOTIFICATIONS TO MEMBERS

GENERATION OF ALERTS AND NOTIFICATIONS: TIMING

Out of the 680 alerts and notifications that were generated over the first two quarters of 2021, 515 were created before the start of the match. 31 alerts and notifications were based on in-play odds changes. 134 alerts and notifications were triggered after the end of the matches.

ALERTS AND NOTIFICATIONS COLOR DISTRIBUTION

Out of these 680 alerts and notifications, 38 were red alerts, 11 of which were generated pre-match or during in-play. There were 152 yellow alerts and 380 green notifications. The rest of the alerts were either requests or information provided to and from our valuable Members and Partners.
<table>
<thead>
<tr>
<th>CONTINENT + SPORTS</th>
<th>EUROPE</th>
<th>ASIA</th>
<th>N. AMERICA</th>
<th>S. AMERICA</th>
<th>AFRICA</th>
<th>OCEANIA</th>
<th>INTERNAT.</th>
</tr>
</thead>
<tbody>
<tr>
<td>FOOTBALL</td>
<td>255</td>
<td>56</td>
<td>19</td>
<td>86</td>
<td>17</td>
<td>10</td>
<td>15</td>
</tr>
<tr>
<td>BASKETBALL</td>
<td>58</td>
<td>27</td>
<td>1</td>
<td>11</td>
<td>0</td>
<td>5</td>
<td>0</td>
</tr>
<tr>
<td>TENNIS</td>
<td>14</td>
<td>1</td>
<td>0</td>
<td>1</td>
<td>1</td>
<td>2</td>
<td>2</td>
</tr>
<tr>
<td>E-SPORT</td>
<td>27</td>
<td>32</td>
<td>5</td>
<td>1</td>
<td>0</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>VOLLEYBALL</td>
<td>3</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>HANDBALL</td>
<td>1</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>ICE HOCKEY</td>
<td>15</td>
<td>0</td>
<td>3</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>4</td>
</tr>
<tr>
<td>HOCKEY</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>RUGBY</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>CYCLING</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>TABLE TENNIS</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>BADMINTON</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>BOXING</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>AMERICAN FOOTBALL</td>
<td>0</td>
<td>0</td>
<td>3</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>BASEBALL</td>
<td>0</td>
<td>0</td>
<td>1</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>SEPAK</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>DARTS</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>2</td>
</tr>
</tbody>
</table>
TOTAL NUMBER OF ALERTS AND NOTIFICATIONS SENT TO MEMBERS 680

REASONS TRIGGERING ALERTS AND NOTIFICATIONS

120 Significant Odds change
35 Suspicious Odds change
49 Odds changes that need further investigation
203 Team related news
12 Structure of Tournament
69 Wrong opening price
16 Member info
110 Request
60 Motivation
2 Rumors of match fixing
1 Betfair volume
0 Same owner of the club
3 Partner information
0 Dangerous fixture
In order to reach a report, GLMS first generates an alert, each time an irregularity in terms of betting patterns is detected. An alert generated leads to thorough consultation with the GLMS Members, as well as a deep investigation on potential grounds that could justify the irregularity detected in the odds changes.

When the irregularity cannot be justified on objective grounds and also the information received from GLMS Members (also regarding the money flows) further indicate an irregularity, then GLMS issues a report.

<table>
<thead>
<tr>
<th>Green Notification</th>
<th>Yellow Alert</th>
<th>Red Alert</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Team related news</td>
<td>• Member info</td>
<td>• Suspicious odds changes</td>
</tr>
<tr>
<td>• Motivation</td>
<td>• Betfair volume</td>
<td>• Member info</td>
</tr>
<tr>
<td>• Same owner/sponsor of the club</td>
<td>• Unexplainable odds changes</td>
<td>• Rumors of matchfixing from a named source</td>
</tr>
<tr>
<td>• Farmer club</td>
<td>• Structure of tournament</td>
<td>• Betfair volume/patterns</td>
</tr>
<tr>
<td>• Member info</td>
<td>• Rumors of matchfixing - from social media, betting forums, news etc.</td>
<td></td>
</tr>
<tr>
<td>• Minor odds changes that need further investigation - could be justified by info</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Wrong starting prices</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

GLMS has three full-time operational hubs in Asia (Hong Kong), Europe (Denmark) and North America (Canada).

For more information, please contact OPERATIONS@GLMS-SPORT.ORG
In 2015 the Executive Board of the IOC adopted the Olympic Movement Code on the Prevention of the Manipulation of Competitions ("OM Code PMC"). The OM Code PMC is part of the Olympic Charter – exactly at the same level as the World Anti-Doping Code and compliance with it is compulsory for all the Olympic Movement stakeholders. Actually, as per Rule 25 of the Olympic Charter the recognition of IFs (International Federations) depends on the implementation of the OM Code PMC. Therefore, at the Olympic Movement Unit on the Prevention of the Manipulation ("OM Unit PMC") we work closely with IFs to ensure that their rules are in line with the OM Code PMC and we support them towards this direction. Actually, we pioneered setting up a network of "Single Points of Contact - SPOCs" within IFs in order to make sure that the fight for clean competitions and clean athletes with regards to competition manipulation is addressed within each IF.

At the same time, we work with the 206 NOCs across the globe to support them with adopting rules in line with the OM Code PMC, but most importantly to ensure that their National federations-members also have relevant rules in place. This is of key importance as the jurisdiction for disciplinary investigations and sanctions during national competitions normally lies with the NFs. It is also important to highlight that the OM Code PMC fully mirrors article 7 of the Council of Europe Convention on the Manipulation of Competitions, the only piece of international law specifically on the matter.
What is the NOC role in the national cooperation framework and national platforms – how does the IOC support these developments?

Over the last 2 years our Unit has attached great importance on the activation of National Olympic Committees (NOCs). Our objective is to support all 206 NOCs across the globe towards first of all the appointment a Single Point of Contact (SPOC), who will be in charge of the development of the relevant activities. These activities include actions towards 3 directions: (a) adoption of rules by NOCs and NFs (b) development of awareness-raising activities for the sportspersons in their country (c) development of intelligence activities and being ready to handle a disciplinary case whenever and if ever it comes up.

As part of the support we provide to NOCs towards that direction, we also support them to be an active part within the national cooperation framework of their countries. Indeed, as article 13 of the Macolin Convention provides, states need to set up a national platform which will bring together all major stakeholders that can have a role to play in the fight against match-fixing. From our side, we do train the NOC SPOCs to support the exchanges within a national cooperation framework, they receive from us and ensure that there is also a disciplinary follow-up in relation to any potential case. And this is a key element: we need to always have in mind that in competition manipulation cases, there can be a disciplinary side (in relation to violation of the sports rules) and a law enforcement side (in relation to a violation of a criminal rule). These 2 types of investigations, as much as possible, should be running in coordination and hand-in-hand and that’s why it is of key importance that also within a national cooperation framework, this is well taken into account. Via the cooperation with INTERPOL and the regional and national webinars we have been recently organising, we have managed to make a good progress in this regard. This also happens via our cooperation with UNODC but also the Council of Europe. In fact in September 2020 we organised a webinar exactly on this topic: how NOCs can be an active part of a national cooperation framework, and we do plan a similar webinar for a wider group of NOCs later this year.
CAN YOU TELL US ABOUT THE OLYMPIC MOVEMENT CODE AND ITS IMPORTANCE IN PROTECTING SPORT INTEGRITY, AS WELL AS FUNDAMENTAL RIGHTS?

Indeed, the OM Code PMC is our Bible when it comes to the Olympic Movement’s fight against competition manipulation and is fully in line with article 7 of the Council of Europe Convention on the Manipulation of Sports Competitions (Macolin Convention). The Code includes different sections, such as definitions, key breaches (betting one's sport, sharing of inside information, corrupt conduct/competition manipulation, failure to report, failure to cooperate), disciplinary processes, mutual recognition of decisions, provisional measures etc. For its development in 2015 a wide range of Olympic Movement stakeholders had been consulted and actually at the moment we are also in the process of consulting a series of Olympic movement stakeholders regarding the review of certain of its provisions. Speaking about fundamental rights, indeed the OM Code PMC secures some fundamental rights for the concerned person: the right to be informed of the charges; the right to a fair, timely and impartial hearing and the right to be accompanied and/or represented. The principle of confidentiality is also to be strictly respected.
How the IOC is preparing for the Tokyo Games in terms of integrity, working with stakeholders and GLMS?

Prior to the postponement of the Olympic Games Tokyo 2020, the OM Unit PMC had conducted a thorough assessment of all 33 sports and all 50 disciplines on the Tokyo 2020 programme in relation to the risks of potential competition manipulation linked to sports betting. The findings were shared with the International Federations and various activities and measures were taken with regards to awareness raising, education and the setting up of processes to be prepared if any potential case materializes during Games time. Since the postponement, the OM Unit PMC has conducted updates on these initial assessments with significant findings. The aim was to look into the impact the global pandemic had on the sports betting industry, and how this related to the risks of potential competition manipulation in a specific sport.

And what is in place for the Olympic Games? Sports betting on all Olympic competitions, all Olympic events is monitored since the Olympic Games Beijing 2008, and Tokyo 2020 will be no exception. The OM Unit PMC, via its platform IBIS and with its partners – namely GLMS, Sportradar, the International Betting Integrity Association (IBIA), and major regulating authorities around the world – will monitor sports betting on all Olympic competitions at this summer’s Olympic Games. The 24/7 monitoring will be carried out remotely from the Olympic House in Lausanne (Switzerland). The OM Unit PMC will retain a direct link to all IFs in order to flag any breach of the Olympic Movement Code on the Prevention of the Manipulation of Competitions (OM Code PMC). It is equipped to carry out a preliminary investigation and assist with the set-up of a Disciplinary Commission if necessary.

In addition, the IOC will cooperate closely with various law enforcement authorities to address any cases where collective and joint follow-up is appropriate and necessary.

Therefore, for one more edition of the Olympic Games, we will be heavily relaying also on the work of GLMS which thanks to its wide membership and its local presence and expertise in 3 different geographical areas shall definitely add value to our efforts to guarantee the integrity of the Olympic competitions. My warm thanks to GLMS and its membership for their ongoing significant contribution.
GLMS associate member
Scientific Games has had
a busy first half of 2021,
increasing its work with
lotteries and expanding itself

For a start, they expanded their Digital Lottery Footprint in Hungary in April, with one of the fast growing European lotteries, Szerencsejatek Zrt, with the launch of more instant e-games. Szerencsejáték Zrt. is one of Europe’s fastest growing Lotteries, with digital sales increasing 58% from 2018 to 2020 through collaboration with Scientific Games, and combined retail and digital sales increasing 17% from 2018 to 2020.

SG also announced in June that it was selected by Santa Casa da Misericórdia de Lisboa (“SCML”) to be the exclusive supplier of instant games to Portuguese players through a new, three-year contract. SCML, is a charitable organization that serves as the operator of the national lottery and retail betting in Portugal, is ranked among the world’s Top 20 performing lotteries globally (La Fleur’s 2021 World Lottery Almanac).

SG and Loto-Québec have extended their seven-year instant games and hybrid lottery games contracts through January 31, 2022.

Finally, SG (NASDAQ: SGMS) (“Scientific Games,” “SGC” or the “Company”) announced that the Company, with the support of its Board of Directors, including Executive Chair Jamie Odell and Executive Vice Chair Toni Korsanos, intends to divest its Lottery and Sports Betting businesses. Scientific Games is evaluating strategic alternatives to execute the divestitures for each business, respectively, including an initial public offering (“IPO”) or a combination with a special purpose acquisition company (“SPAC”), or a sale or a strategic combination with another business.
MEMBER HIGHLIGHTS

WLA Executive Committee in June 2021, updates from the Illegal lotteries and Betting Committee

Intralot presents business developments and sees focus on subsidiary in North America and empowers lotteries

GLMS’ Collective member, World Lottery Association, at its most recent meeting of the Executive Committee, held via teleconferencing on Thursday, June 24, 2021, provisionally accepted three new Regular Members and accepted three new Associate Members.

WLA Executive Director, Luca Esposito welcomed the almost 200 member participants on 16 March 2021, followed by opening presentations by WLA President and Tennessee Education Lottery Corporation CEO, Rebecca Paul Hargrove as well as Committee Chair Andreas Kötter, CEO of Westdeutsche Lotterie GmbH & Co. OHG, Germany. The Event for WLA and GLMS members included a keynote on blockchain and cryptocurrencies in the lottery sector and touching on topics presented by WLA (and GLMS) members on payment methods and associated risks, bet-on lotteries and illegal sports betting. The event was a success, and provided members with valuable input into ongoing issues in the lottery climate and how to address such issues.

GLMS’ Associate member, INTRALOT’s Annual General Meeting took place on Tuesday, June 29, 2021 presenting the corporate figures FY2020, the business developments, the Lock-up Agreement for the senior unsecured notes due 2021 and 2024, the Strategy and the growth opportunities following the completion of its capital restructuring and changes of the company’s operational model.

Intralot is also supporting the modernization of our Dutch member, with its subsidiary in The Netherlands INTRALOT BENELUX BV, in co-operation with the Nederlandse Loterij, having completed the transition of the operator’s full gaming portfolio enabled by the innovative LotosX platform.
Feedback from participating lottery members of GLMS in partner project Integrisport ERASMUS+ training law enforcement to tackle sports manipulations

At the closing event, the partners presented their experiences and learnings throughout the project, discussed success stories, exchanged best practices. The project particularly showed an increase in understanding by law enforcement of betting monitoring reports and increased trust and willingness to cooperate with legal betting operators. Read more.

"The operation of the fixed odds landbased sports betting, a Portuguese state social Game, is guided by principles of responsible gaming and the promotion of sports integrity and the fight against match fixing. The Gaming Department of Santa Casa da Misericórdia de Lisboa is part of the Portuguese delegation with representation in the Monitoring Committee of the Council of Europe Convention on the Manipulation of Sports Competitions and articulates permanently with the entities that make up the still informal National Platform provided for in that convention, including the national authorities. The activity of GLMS, an entity of which SCML is a member, focuses its main activity in the promotion of sports integrity through the active communication and dissemination of alerts and information related to competitions and sporting events, with the accuracy, detail and rigor that a combat of this nature requires" – Jogos Santacasa (Portugal)

"It is very important that the members of law enforcement and judiciary realize that match-fixing is often closely related to other forms of severe international crime and therefore understand the importance of the fight against sports manipulation. Integrisport has been very helpful in educating and highlighting this and pointing out the important collaborative role of FINCIS and Veikkaus in Finland." – Veikkaus (Finland)

"Nederlandse Loterij attaches great value to a reliable and honest offering of sports competitions and sports betting. Working together with sport associations and law enforcement is very important, as we see confirmed in The Integrisport Erasmus+ project. For Nederlandse Loterij this project contributed to the fight against manipulation in sports both on operational and policy making level. It's important to create awareness on these topics and in that matter very useful to exchange information with different stakeholders on themes like education, regulation and prioritization in law enforcement." – Nederlandse Loterij (The Netherlands)

As a responsible gambling organization one of Hungarian Lottery, Szerencsejáték Zrt's main mission is to safeguard sports integrity. Working together with Law enforcement agencies in the fight against match manipulation is one of the most important way of protection. Integrisport project was a good occasion to share information and knowledge between the stakeholders – Szerencsejatek Zrt (Hungary).
Danske Spil goes live with Playtech’s virtual sports products

Under the deal, Denmark’s national lottery has integrated Playtech’s content across its online platform. GLMS’ Individual member now has its own virtual sports portfolio, looking to attract a new category of consumers. Read more.

European Lotteries elects new Executive Committee and adopts Resolution on Corporate Social Responsibility

GLMS’ Collective member, European Lotteries, through their members, during a special live General Assembly announcement event on 4 June, elected the new Executive Committee and (re)appointed Hansjörg Höltkemeier as President for the period 2021-2023. Members also adopted the EL Resolution on Corporate Social Responsibility (CSR) and made the Association’s Responsible Gaming Certification mandatory for all Members. Meanwhile, EL also published its 2020 Annual Report.

The Report reflects on an unforgettable year. As the biggest health, economic and social crisis in modern history impacted our professional and personal lives, national lotteries upheld their historic support to society in times of need – from funding and welfare aid to helping the most vulnerable. EL’s work also continued. Physical seminars turned into online events and the Association launched a brand new website, e-learning platform, and a virtual Corporate University. EU advocacy activities also continued. The methods changed but the mission remained the same – to serve the EL Members.

Download the Annual Report here.
Joint WLA-EL Sports betting webinar and sports integrity session on moving on from the pandemic

25 March 2021. The webinar, opened by WLA Executive Director, Luca Esposito, which was forced to go online due to the continued COVID-19 situation, discussed the pandemic’s impact on sports betting - With suspended and cancelled events and tournaments, discussions during the webinar highlighted the re-emergence of ghost and fake games, pressure on friendly games, lower leagues, and new sports. Esports and online tournaments took off during the pandemic. Limited travel opportunities brought a digitalisation of the competition manipulation and the targeted and intrusive social media approaches. The webinar was closed by European Lotteries Secretary General, Arjan van’t Veer, and also discussed, in addition to GLMS’ intervention on sports integrity, (see highlights section above), Lotteries Best Practices to Face Pandemic Challenges in Daily Operation (Louis Beaudet of Loto-Québec), The Worldwide Status of Sport Betting Markets before the Pandemic: the Calm before the Storm (Matthew Spinks of WLA), Covid-19 Impact on Sports Betting: New Tendencies (Christian Kalb of CK Consulting), an E-sports panel with Veikkaus, Szerencsejáték Zrt and Danske Spil, and Omni/Multichannel Solutions in sports betting lottery business (by Frederik Skov of Danske Spil).

MEMBER HIGHLIGHTS

Moroccan lottery CEO speaks at EASG event on combating match-fixing

GLMS Executive committee member & Moroccan lottery (MDJS) CEO Younes El Mechrafi was a panelist at a webinar entitled 'Match-fixing and Integrity,' organized by the European Association of the Study of Gambling last month.

Moroccan lottery CEO speaks at EASG event on combating match-fixing

GLMS Executive committee member & Moroccan lottery (MDJS) CEO Younes El Mechrafi was a panelist at a webinar entitled 'Match-fixing and Integrity,' organized by the European Association of the Study of Gambling last month.
INTERVIEW OF A GLMS INDIVIDUAL MEMBER

FABIÁN GARCIA-SAETTONE
SPORTS BETTING MANAGER AT LA BANCA (URUGUAY)
GLMS EXECUTIVE COMMITTEE MEMBER

This quarter we sat down and interviewed Fabián Garcia, who has been at La Banca for almost 20 years and is in his second mandate as a member of GLMS’ Executive Committee. Fabián shared with us his insights into the development of sport betting integrity in Latin America, thoughts on Copa America 2021 and the future of GLMS as he sees it.

Fabián, can you tell us a little about yourself and your background?

I graduated with a degree in Accountancy and Economics and have an MBA from the Uruguayan University of the Republic, where I also serve as a Professor of Internal Auditing. In 2005, I joined LaBanca, the Uruguayan State’s Concessionary Lottery since 1943. In the beginning, I started as an odds compiler, specifically creating and using statistical models for Soccer and Basketball. In 2008, I started to serve as the Sports Betting Manager. Since then, I have worked on improving the product and launching new functionalities positioning LaBanca at the same level of top Lotteries. In 2019, our Sports Betting brand, Supermatch, reached the top in Lottery’s turnover. Many of these improvements were based on an omnichannel strategy with retails, web site and Apps. Those included support for publishing through a complete offer in Pre Match, Live Betting odds and Virtual Games, always with the premise of adding value in our offer to clients.
As a WLA delegate at the GLMS ExCo, I will endeavour to turn the focus on discussing sports integrity and regulations in Latin America. There is much to do in this region. Above all, many regions of Latin America are close to having new regulator processes were there were none before. Lotteries as a key betting operator or regulator have seen the opportunities in developing sports betting but at the same time have more responsibility than ever, as integrity is a threat as well and prevention is better than cure. LaBanca has worked hard on developing integrity in South America. In particular, we marked a presence with this basketball case that we shared in GLMS’ media. In that case, which included whistleblowing, underperformance, suspicious approaches and suspicious betting activity, the Uruguayan Basketball Federation had suspended a player for sports manipulations.

Due to this we should improve our contribution to this battle.

Were there any risks with regard to integrity during the Copa America?

Once Copa America finished we can say that we didn’t identify any issue regarding integrity and match-fixing. Our team was in constant contact with the operational teams. The operational teams centred their attention on events where the pandemic could affect the skills of the national team if some players were ill. Conmebol, the regional soccer federation and competition organiser, was very strict with the rules but still, 2 or 3 cases of breaks in the COVID-bubbles were detected. The worst case scenario would have been that some agents obtain privileged information regarding national teams potentially having positives COVID-19 cases.
What are your actions currently at LaBanca to address these issues (with GLMS and also generally)

Our team is working closely with GLMS’ team. An example is our recent participation in the GLMS Adhoc working group on the UEFA Men’s Euro, exchanging experiences and monitoring activities among the members. GLMS has a special strength with other suppliers that offer integrity services. We have monitoring tools to check odds movements like everyone but also through our lottery members we can check bet movements. This means that we can identify irregular patterns directly from clients’ behaviour. In addition, we can then use this to contribute to the wider fight against manipulations of sports competitions with other relevant national stakeholders, not only for detecting, but also developing preventative activities such as risk assessments and education. It is a pretty important asset to which others don’t have access.

Finally, we have a special interest in developing new research through GLMS and its members, like the last study published in 2020 on Betting operators and their sponsorship of sport. That study was initiated by a GLMS lottery member and then involved the contribution of lotteries from 4 continents. In my opinion, elaborating a framework with an assessment model would be an excellent contribution from GLMS that would allow stakeholders to evaluate how they manage integrity risks.

Thank you, Fabián and good luck for your new mandate!
"July 9th was literally ground zero for sports enthusiasts with the championship matches for Copa America and EURO2020, along with the NBA Finals, Wimbledon and the British Open. It is times like these when the technology supporting the wagering platform is truly tested. Whether you are a commercial sports betting operator or a lottery offering sports betting to its players, the quality, flexibility, scalability and security of your betting platform is of paramount importance. Today’s players have more choices than ever before—more fixtures, more in-play options, more providers. Scientific Games recognizes the enormous potential of the global betting market and is investing heavily in the sector. These investments encompass the entire betting value chain, from the quality of the platform to the user interface of the interactive offering to the end-to-end retail experience. This is truly an exciting time for the global betting industry and the sports aficionado."
SHOWCASING OUR ASSOCIATE SUPPLIER MEMBERS

No Matter How You Say ‘Player,’ Scientific Games is There

From casino games to lottery games, from sports betting to iLottery, Scientific Games delivers the world’s best entertainment experiences.

© 2021 Scientific Games Corporation. All Rights Reserved.
As the world’s leading gaming company, IGT is committed to responsible and sustainable practices that help our customers and communities stay ahead of the game.

In these unprecedented times, we continue to connect players around the world with best-in-class solutions that respect both people and the environment, while delivering excellence to keep gaming fun and safer for all.

To learn more, download the new IGT Sustainability Report, available now on IGT.com.
UNRIVALLED SPORTS BETTING EXPERTISE
TRANSFORMATIONAL RISK MANAGEMENT

Modular solutions for pricing, risk management, analytics and tooling, deployed in any combination and consumed as a product or service.

Offer stand out prices against local competition
Drive user experience and treat customers fairly
Maximise profits and reduce volatility
Trusted supplier to lotteries worldwide

Reach out to sales@sportingsolutions.com to set up a demo, webinar or meeting
SHOWCASING OUR ASSOCIATE SUPPLIER MEMBERS

Intralot Orion

The next-generation Sports Betting platform for a truly connected player experience.

INTRALOT presents Orion, its most advanced, feature-rich and versatile Sports Betting platform. A true omni-channel solution designed to empower the modern operator with cost-efficient and fast go-to-market capabilities.

intralot.com

Certified by WLA for its Responsible Gaming program, INTRALOT is committed to the principles of responsible gaming incorporating them all its best-in-class product solutions and global operations.
GLMS is the state lotteries’ mutualized monitoring system on sports betting. It aims at detecting and analyzing suspicious betting activities that could question the integrity of a sport competition. Building on six years of experience with the establishment in 2009 of ELMS with European Lotteries, GLMS went global in January 2015 extending the network to other continents. GLMS facilitates the sharing of sports betting information as part of the collective efforts of its members in ensuring sports integrity globally, and is dedicated to effective cooperation with all key stakeholders: regulators, law enforcement authorities, sports organizations.
The information in this report is confidential and/or privileged and intended only for use by the intended recipient(s). If you are not the intended recipient of this report or if you have received this by mistake or accidentally, please notify the sender immediately, delete this report and any attachments from your system, and do not disclose, or make copies of, such information. Any unauthorised use, copying, dissemination, distribution or disclosure of the information in this report is strictly forbidden.